#### \*\* PUBLIC DISCLOSURE COPY \*\*

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047 Open to Public Inspection

ΑF	or th	e 2011 calendar year, or tax year beginning	and	d ending			
B	Check if pplicab	c Name of organization			D Employer identifi	cation number	
	_Addre	ss NATIONAL OSTEOPOROSIS E	FOUNDATION				
	Name chang	e Doing Business As			36-3	350532	
	Initial return	er					
F	Termi ated Amen	ded 1150 17111 DIRELLI, IN		850		223-2226	
	⊒returr ∃Appli	City or town, state or country, and ZIP + 4			G Gross receipts \$	6,122,128.	
	⊥tiòn pendi	WASHINGTON, DC 20030	DANTEL A MIC	٦Δ	H(a) Is this a group refer affiliates?	eturn Yes X No	
		SAME AS C ABOVE	DANIEL A. MIC		H(b) Are all affiliates ind		
$\overline{1}$	Гах-ех	empt status: X 501(c)(3) 501(c) (	(insert no.) 4947(a)(1)	or 527	<b>⊣</b> `´	list. (see instructions)	
		te: WWW.NOF.ORG	/ ( // /		H(c) Group exemption		
KF	orm o	organization: X Corporation Trust Ass	ociation Other >	<b>∟</b> Year		M State of legal domicile: MO	
Pa	art I	Summary					
ë	1	Briefly describe the organization's mission or most	significant activities: TO P	REVEN	r osteoporos	IS AND	
Governance	_	IMPROVE THE LIVES OF THOSE					
veri	2	Check this box  if the organization discon			ı	ssets.   26	
Ĝ	3	Number of voting members of the governing body ( Number of independent voting members of the gov			3	26	
Activities &	5	Total number of individuals employed in calendar ye				25	
/itie	6	Total number of volunteers (estimate if necessary)				27	
Ċţ	_	Total unrelated business revenue from Part VIII, col				0.	
<u> </u>		Net unrelated business taxable income from Form 9				0.	
					Prior Year	Current Year	
ē	8	Contributions and grants (Part VIII, line 1h)			3,220,954.	3,333,543.	
Revenue	9				1,014,448.		
<b>Re</b> ∕	10	Investment income (Part VIII, column (A), lines 3, 4,			83,126.	196,707.	
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c,			422,876. 4,741,404.		
_	12	Total revenue - add lines 8 through 11 (must equal F			5,000.	0.	
	14	Grants and similar amounts paid (Part IX, column (A Benefits paid to or for members (Part IX, column (A)			0.	0.	
S	15	Salaries, other compensation, employee benefits (P			1,838,446.	-	
Expenses		Professional fundraising fees (Part IX, column (A), lir			18,744.	17,934.	
xpe	b	Total fundraising expenses (Part IX, column (D), line	≥ 25) ► 893,0	96.			
Ш		Other expenses (Part IX, column (A), lines 11a-11d,			2,843,712.		
	18	Total expenses. Add lines 13-17 (must equal Part IX	(, column (A), line 25)		4,705,902.		
	19	Revenue less expenses. Subtract line 18 from line 1	2		35,502.	-1,824,842.	
Net Assets or Fund Balances				<u>B</u>	eginning of Current Year	End of Year	
Asse Bala	20	, , , , , , , , , , , , , , , , , , , ,		·····	7,249,983. 499,504.	6,392,216. 1,648,651.	
Vet /	21	Total liabilities (Part X, line 26)  Net assets or fund balances. Subtract line 21 from l	ino 00		6,750,479.		
Pa	art II	Signature Block	ine 20		0,730,4736	4,743,303.	
		alties of perjury, I declare that I have examined this return, i	ncluding accompanying schedul	es and staten	nents, and to the best of m	y knowledge and belief, it is	
		ct, and complete. Declaration of preparer (other than officer					
Sig	n	Signature of officer			Date		
Her	е	AMY PORTER, EXECUTIVE I	DIR./CEO				
		Type or print name and title			Date Check	I DTIN	
Doi		Print/Type preparer's name FRANK H. SMITH	Preparer's signature		OHOOK	PTIN ed	
Paid         FRANK H. SMITH         Frank H. Smith         08/15/12   frank M. Smith         P00639053           Preparer         Firm's name RAFFA, P.C.         Firm's EIN ► 52-1511275							
	Only		V, SUITE 900		I IIIII S LIIV	30 IJII0/J	
	,	WASHINGTON, DC 20	=		Phone no. 2	02-822-5000	
Mav	/ the I	RS discuss this return with the preparer shown above			1:	X Yes No	
	01 01-			ions.		Form <b>990</b> (2011)	

Pa	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response to any question in this Part III
1	Briefly describe the organization's mission:
	THE NATIONAL OSTEOPOROSIS FOUNDATION (THE FOUNDATION) IS THE LEADING
	CONSUMER AND COMMUNITY-FOCUSED HEALTH ORGANIZATION DEDICATED TO
	PREVENTING OSTEOPOROSIS AND BROKEN BONES, PROMOTING STRONG BONES FOR
	LIFE AND REDUCING HUMAN SUFFERING THROUGH PROGRAMS OF PUBLIC AND
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to
	others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$1,593,639. including grants of \$) (Revenue \$)
	NATIONAL BONE HEALTH ALLIANCE - A KEY COMPONENT OF THE NATIONAL
	OSTEOPOROSIS FOUNDATION'S MISSION IS TO PROMOTE PUBLIC HEALTH POLICIES
	THAT BENEFIT THOSE WITH AND AT RISK FOR OSTEOPOROSIS. IN 2011, WITH THE
	HELP OF ADVOCATES, THE FOUNDATION MADE SUBSTANTIAL PROGRESS IN
	ADVANCING OSTEOPOROSIS AND BONE HEALTH ON THE NATIONAL HEALTH AGENDA:
	IN 2011, CONGRESS PASSED A TEMPORARY EXTENSION TO MEDICARE
	REIMBURSEMENT FOR BONE DENSITY TESTING IN THE PHYSICIAN'S OFFICE THAT
	WAS SET TO EXPIRE AT THE END OF 2011. THE FOUNDATION WORKED WITH
	PATIENTS, CAREGIVERS AND MANY PROFESSIONAL, HEALTH AND COMMUNITY GROUPS
	TO RAISE AWARENESS OF THE NEED TO MAINTAIN REIMBURSEMENT LEVELS TO PROTECT PATIENT ACCESS TO OSTEOPOROSIS TESTING, WHICH IS CRITICAL FOR
	DETECTING OSTEOPOROSIS AND PREVENTING DEBILITATING AND COSTLY FRACTURES
415	061 006 700 605
4b	(Code: ) (Expenses \$ 861,806 including grants of \$ ) (Revenue \$ 700,695 )  PROFESSIONAL EDUCATION - THE FOUNDATION'S EDUCATION DEPARTMENT PROVIDES
	EVIDENCE-BASED INFORMATION, EDUCATION, SERVICES, AND INITIATIVES TO
	HEALTHCARE PROFESSIONALS THROUGH VARIOUS ACTIVITIES AND CHANNELS. THESE
	EFFORTS ARE DESIGNED TO HELP HEALTH-CARE PROFESSIONALS MAKE INFORMED
	DECISIONS ABOUT THE PREVENTION, DIAGNOSIS, AND TREATMENT OF
	OSTEOPOROSIS.
	0512010100151
	IN 2011, THE FOUNDATION PLANNED AND IMPLEMENTED THE 2011 INTERNATIONAL
	SYMPOSIUM ON OSTEOPOROSIS IN LAS VEGAS, NEVADA. THIS ACTIVITY INCLUDED
	AN INTERNATIONALLY RECOGNIZED FACULTY, AND WAS CERTIFIED FOR CONTINUING
	EDUCATION CREDIT FOR PHYSICIANS, NURSES AND NURSE PRACTITIONERS. A
	TOTAL OF 456 PROFESSIONALS PARTICIPATED IN THE CONFERENCE. THE
4c	(Code: ) (Expenses \$ 835,912 • including grants of \$ ) (Revenue \$ 10,000 • )
	COMMUNICATIONS - DURING 2011 THE COMMUNICATIONS DEPARTMENT LAUNCHED THE
	CAMPAIGN "A GIFT FROM MOTHERS TO DAUGHTERS" AND INTRODUCED A NEW
	BRANDING PLATFORM FOR THE NATIONAL OSTEOPOROSIS FOUNDATION (THE
	FOUNDATION).
	THE FOUNDATION KICKED-OFF GENERATIONS OF STRENGTH: A MOTHERS AND
	DAUGHTERS CAMPAIGN AS A NATIONAL INITIATIVE TO ENLIST MOTHERS AND
	DAUGHTERS AS A POWERFUL ARMY TO ENGAGE IN AWARENESS BUILDING EFFORTS TO
	SPREAD OSTEOPOROSIS PREVENTION MESSAGES BY STARTING CONVERSATIONS ABOUT
	THEIR FAMILY HEALTH HISTORY AND RISK FACTORS FOR OSTEOPOROSIS. IN
	ORDER TO MEET THE CAMPAIGN OBJECTIVES OF GENERATING MASS MEDIA COVERAGE
	FOR THE GENERATIONS OF STRENGTH CAMPAIGN LAUNCH, POSITIONING THE
4d	Other program services (Describe in Schedule O.)
	(Expenses \$ 1,573,431 • including grants of \$ ) (Revenue \$ 44,344 •)
<u>4e</u>	Total program service expenses ► 4 , 864 , 788 .
	Form <b>990</b> (2011)

# Form 990 (2011) NATIONAL OST Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		_X_
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			37
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		_X_
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
_	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	х	
b	Part VI  Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	1 Ia		
-	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a	х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	1/16		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	14b		
.5	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	Х	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
<b>20</b> a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	000	
			4411/	1110C

# Form 990 (2011) NATIONAL OSTEOPORO Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			37
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		\ <sub>37</sub>	
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			37
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			v
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	200		Х
20	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV  Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	28c 29	Х	
29 30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	29		
30	contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations?	30		
٠.	If "Yes," complete Schedule N, Part I	31		х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	<u> </u>		
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?		,,	
	Note. All Form 990 filers are required to complete Schedule O	38	X	



# Form 990 (2011) NATIONAL OSTEOPOROSIS FOUNDATION Part V Statements Regarding Other IRS Filings and Tax Compliance

Section   Process   Proc		Check if Schedule O contains a response to any question in this Part V							
b Enter the number of Forms W26 included in line 1a. Enter o if not applicable						Yes	No		
b Enter the number of Forms W26 included in line 1a. Enter o'. If not applicable Obd the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?  25 Enter the number of employees reported on Form W3. Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.  25 If all least one is reported on line 2a, did the organization fall enquired federal employment tax returns?  26 If all least one is reported on line 2a, did the organization fall enquired federal employment tax returns?  27 Jan. Wall of the organization have unrelated business gross income of \$1,000 or more during the year?  28 Jan. Wall if was a fine a form \$600 Tor this year? If yo, Provide an explanation in Schedule O  29 Jan. Wall was a fine a form \$600 Tor this year? If yo, Provide an explanation in Schedule O  30 Jo the organization at each and year, did the organization that was an interest in, or a signature or other authority over, a financial account or control try Gund as a bank account, securities account, or other financial account?  30 Jo the "Yes," a first the name of the foreign country: If you are a signature or other authority over, a financial count in a foreign country Gund as a bank account, securities account, or other financial account?  30 Jo the signature of the financial Accountry.  31 Jan. Wall of any taxability of the organization that was or is a party to a prohibited tax shelter transaction?  32 Jo D id any taxability party origination that was or is a party to a prohibited tax shelter transaction?  33 Jo D id was the organization have an individual tax shelter than section?  34 Jo D id was organization and party to a prohibited tax shelter transaction?  35 Jo D id was organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  34 Jo D if was a fine far organization include with every solicitation and party to	1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	47					
a Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.  25	b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable							
Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, for the calendar year ending with or within the year covered by this return.    1	С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming							
fleef for the calendary year ending with or within the year covered by this return    1		(gambling) winnings to prize winners?			1c	X			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  3a At any time during the calendary year, did the organization have an inferest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accountly?  4a At any time the remained for the foreign country   ▶ See instructions for filling requirements for Form TD F 90 22.1, Report of Foreign Bank and Financial Accounts.  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5b Uid any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b X  5c If Yes, "to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c In the secondary of the propagation of the form 8888-17  6c In the secondary of the organization that it was or is a party to a prohibited tax shelter transaction?  5c In the secondary of the organization that it was or is a party to a prohibited tax shelter transaction?  5c In the secondary of the organization in the form 8888-17  6c In the secondary of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  6c In the organization receive a payment in excess of 35 made party as a contribution and party for goods and services provided to the payor?  7c In the form 8882?  7d Organization is near a payment in excess of 35 made party as a contribution of payment organization in the payment in excess of 35 made party as a contribution or payment organization in the payment o	2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,							
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  3a Dit the organization have unrelated business gross nationed of 5,1000 or more during the year?  3b If "Yes," sat I filed a Form 990 T for this year? If "No," provide an explanation in Schedule O  3b If "Yes," set I filed a Form 990 T for this year? If "No," provide an explanation in Schedule O  3b If an instruction occurred to the organization have an interest in, or a signature or other authority over, a financial account; or stem financial account in a foreign country. ▶  5a Variety Tes, "reter the name of the foreign country. ▶  5a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5a Was the organization aparty to a prohibited tax shelter transaction?  5b If "Yes," this has an 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c If "Yes," this say or 5b, did the organization in Form 88867?  6a Dose the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6b Veren that a deductible?  6c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  6c If "Yes," did the organization notify the donor of the value of the goods or services provided?  7c Organizations that may receive deductible contributions under section 170(c).  8 If "Yes," indicate the number of Forms 8282 filed during the year  9 If "Yes," indicate the number of Forms 8282 filed during the year  9 If "Yes," indicate the number of Forms 8282 filed during the year  9 If "Yes," indicate the number of Forms 8282 filed during the year  9 If "Yes," indicate the number of Forms 8282 filed during the year  9 Sponsoring organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C?  8 Sponsoring organization meal		filed for the calendar year ending with or within the year covered by this return	2a	25					
3a	b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	ns?		2b	X			
b if "Yes," has it filed a Form 990-T for this year? If "No." provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial accountly? 4b If "Yes," enter the name of the foreign country. ► 5ce instructions for filing requirements for Form ID F 90/221, Report of Foreign Bank and Financial accountly. 5ce instructions for filing requirements for Form ID F 90/221, Report of Foreign Bank and Financial Accounts. 5ce Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5ce If "Yes," to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6c Organizations that may receive deductible contributions under section 170(c). 6c Were not tax deductible? 7c Organizations that may receive deductible contributions under section 170(c). 6c Were not tax deductible? 7d Organizations sell, exchange, or otherwise dispose of tangible personal property for which it was required to the Form 8888. 7c Were the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to the Form 8889. 7c Will be organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7c X 7d Were organization received a contribution of cars, boats, alphanes, or other vehicles, did the organization file Form 8899 are required? 7d Were organization make any taxable distributions under section 4969? 7e Were organization make any taxable distributions under section 4969? 7e Were organization with the organizations maintaining donor advised funds. 7e Western Soft(c)(7) organizations. Firet: 8 Gross income from methers or shareho		Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)						
At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  Sa Was the organization requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  By Was the organization requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  By Was the organization report to a prohibited tax shelter transaction?  5a X X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b X X b If Yes, * to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5b L X X b If Yes, * to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c L X b If Yes, * to line 5a or 5b, did the organization include with every solicitation an express statement that such contributions origits were not tax deductible?  7b If Yes, * to lid the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7c Organizations that may receive deductible contributions under section 170(c).  8d Did the organization notity the donor of the value of the goods or services provided?  7c I X X b If Yes, * indicate the number of Forms 8282 filed during the year  1c Did the organization quiring the year year year year year year year yea	3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X		
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11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c  14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b	_								
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b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  14a X  15b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b	а	· · · · · · ·	11a						
amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a X  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b									
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			11b						
Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b	12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041	?	12a				
a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b	b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b						
Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b	13	Section 501(c)(29) qualified nonprofit health insurance issuers.							
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  14b	а	Is the organization licensed to issue qualified health plans in more than one state?			13a				
organization is licensed to issue qualified health plans c Enter the amount of reserves on hand  13c  14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  14b		·							
c Enter the amount of reserves on hand 13c 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	b		ı						
14aDid the organization receive any payments for indoor tanning services during the tax year?14aXbIf "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O14b									
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b		Pid the consideration and the constant for independent of the constant of the			44		v		
	D	ii res, rias it lileu a Form (20 to report triese payments (11 No, provide an explanation in Schedule				990 (	2011)		



Part VI | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

	Objects if Oak adula O agestains a reasonable to an extraordinate Death //			X
Sec	Check if Schedule O contains a response to any question in this Part VItion A. Governing Body and Management			Δ
<u> </u>	tion A. doverning body and management		Yes	No
15	Enter the number of voting members of the governing body at the end of the tax year   1a   26		163	140
ıa	If there are material differences in voting rights among members of the governing body, or if the governing	4		
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 26	;		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	1		
_	officer, director, trustee, or key employee?	2		х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
Ū	of officers, directors, or trustees, or key employees to a management company or other person?	3		х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
•	more members of the governing body?	7a		х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ►AL, AK, AZ, AK, CA, CO, CT, FL, GA			,II
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)	availat	ole	
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website Upon request			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, are	ıd finaı	ncial	
	statements available to the public during the tax year.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person of	tion:		
	DEANN SHAFFER - 202-223-2226			
13200	1150 17TH STREET, NW, SUITE 850, WASHINGTON, DC 20036		000	·05 : :
01-23-	SEE SCHEDULE O FOR FULL LIST OF STATES	Form	990	(2011)

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average hours per week	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)		(D)  Reportable compensation from	(E) Reportable compensation from related	<b>(F)</b> Estimated amount of other				
	(describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) HON. DANIEL A. MICA CHAIRMAN	5.00	x		х				0.	0.	0.
(2) ROBERT R. RECKER, MD	3.00	<u> </u>		Δ				0.	0.	
PRESIDENT	5.00	X		Х				0.	0.	0.
(3) ROBERT F. GAGEL, MD								-		
VICE-PRESIDENT	5.00	Х		Х				0.	0.	0.
(4) SCOTT SCHARER										
TREASURER	5.00	Х		Х				0.	0.	0.
(5) ANN C. MILLER, MD								_		_
SECRETARY	5.00	Х		Х				0.	0.	0.
(6) KATHLEEN S. KUNTZMAN (05/2011) SECRETARY/ INTERIM TREASURER	5.00	x		х				0.	0.	0.
(7) WILLIAM L. ASHTON		<del> </del>							•	
MEMBER	5.00	x						0.	0.	0.
(8) ANDY CARTER										
MEMBER	5.00	Х						0.	0.	0.
(9) FELICIA COSMAN, MD										_
MEMBER	5.00	Х						0.	0.	0.
(10) BESS DAWSON-HUGHES, MD MEMBER	5.00	x						0.	0.	0.
(11) RICHARD DELL, MD	3.00	^						0.	0.	
MEMBER	5.00	x						0.	0.	0.
(12) DAVID R. DROBIS										
MEMBER	5.00	Х						0.	0.	0.
(13) DEBORAH T. GOLD, PH.D.										
MEMBER	5.00	Х						0.	0.	0.
(14) SUSAN GREENSPAN, MD								_	_	_
MEMBER	5.00	Х						0.	0.	0.
(15) JUDITH PALCIC HULKA, APR		,,							0	0
MEMBER	5.00	Х						0.	0.	0.
(16) C. CONRAD JOHNSTON, JR., MD MEMBER	5.00	x						0.	0.	0.
(17) DAVID L. KIM										
MEMBER	5.00	Х						0.	0.	0.

132007 01-23-12

NATIONAL OSTEOPOROSIS FOUNDATION 36-3350532 Form 990 (2011) Page 8 Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (B) (C) (F) (A) (D) (E) Position Average Name and title Reportable Reportable Estimated (do not check more than one hours per box, unless person is both an compensation compensation amount of officer and a director/trustee) week from from related other (describe the organizations compensation hours for organization (W-2/1099-MISC) from the related (W-2/1099-MISC) organization ndividual trustee organizations ey employee and related in Schedule organizations O) (18) MICHAEL KLEEREKOPER, MD 5.00 MEMBER Х 0. 0. 0. (19) BARBARA LEVIN Х 0. 0. 0. MEMBER 5.00 (20) ROBERT LINDSAY, MD, PH.D. 5.00 Х 0. 0. 0. (21) KENNETH G. SAAG, MD 5.00 Х 0. 0. 0. MEMBER (22) CAROL SALINE 0. 5.00 Х 0 0 MEMBER (23) PETER F. SCWHARTZ MEMBER 5.00 X 0. 0 0. (24) BILL SIPPER 5.00 X 0. 0. 0. MEMBER (25) ETHEL S. SIRIS, MD 5.00 Х MEMBER 0. 0. 0. (26) HEIDI SKOLNIK, MS, CDN, FACSM 5.00 0 0 MEMBER <u>o</u>. 0. 1b Sub-total 44,349. 942,620. Ο. c Total from continuation sheets to Part VII, Section A 44,349. 942,620. 0. d Total (add lines 1b and 1c) ..... Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable

compensation from the organization

Yes No Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual Х 3 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Х 4 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services Х rendered to the organization? If "Yes," complete Schedule J for such person

#### **Section B. Independent Contractors**

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
HAINES AND COMPANY, INC., 8050 FREEDOM	·	'
AVE., NW, NORTH CANTON, OH 44720	DIRECT MAILING	382,779.
BLACKBAUD, 2 CANAL PARK, SUITE 4300,	DATABASE SUPPORT AND	
CAMBRIDGE, MA 02141	CONSULTING	317,270.
ARTSMITH MEDIA, LLC	WEBSITE DEVELOPMENT,	
101 WEST PLUME STREET, NORFOLK, VA 23510	GRAPHIC DESIGN SRVC	186,998.
		_

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 (2011) NATIONAL OSTEOPOROSIS FOUNDATION 36-3350532										
Part VII   Section A. Officers, Directors, Tru	ıstees, Key Eı	nplo	oyee	s, a	nd l	ligh	est	Compensated Employ	ees (continued)	
(A) Name and title	(B) Average hours	(C) Position (check all that apply)						(D) Reportable compensation	<b>(E)</b> Reportable compensation	(F) Estimated amount of
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(27) CONNIE M. WEAVER, PH.D. MEMBER	5.00	х						0.	0.	0.
(28) AMY PORTER EXECUTIVE DIR./CEO	40.00			х				299,914.	0.	6,919.
(29) ROBERTA BIEGEL (THRU 12/2011) SNR. DIR. PUBLIC POLICY & GOV'T. REL	40.00					х		157,675.	0.	9,711.
(30) JOAN NICOLAYSEN (THRU 08/2011) DIR. OF FINANCE & ADMIN	40.00					Х		128,712.	0.	6,487.
(31) PIPER DANKWORTH-SUTTON DIR. OF DEVELOPMENT (THRU 10/2011)	40.00					х		126,071.	0.	9,023.
(32) DAVID LEE DIR. NBHA	40.00					х		115,385.	0.	3,916.
(33) SUSAN RANDALL DIR. OF EDUC. & SCIENCE	40.00					х		114,863.	0.	8,293.
Tatalita Danti VIII. Continue A. Para d								942,620.		44,349.
Total to Part VII, Section A, line 1c	<u></u>			<u></u>	<u></u>	<u></u>		744,040.		,J+J

Pa	rt VII	Statement of Revenue					
				<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	b c d e f	Federated campaigns  Membership dues  Fundraising events  Related organizations  Government grants (contributions)  All other contributions, gifts, grants, and similar amounts not included above  Noncash contributions included in lines 1a-1f: \$  1 a  1b  1c  1d  1d  1d  1,	18,910. 76,110. 198,100. 040,423. 092,526.				
а С	h	Total. Add lines 1a-1f		3,333,543.			
Program Service Revenue		SYMPOSIUM/CO 2011 EDUC./COMM. CONSULTING SUBSCRIPTIONS/REPRINTS	Business Code 900099 900099 900099	683,695. 67,000. 44,344.	643,695. 67,000. 44,344.		40,000.
Pr	f	All other program service revenue					
	g	Total. Add lines 2a-2f	<b></b>	795,039.			
	3 4	Investment income (including dividends, interesting other similar amounts)  Income from investment of tax-exempt bond p	est, and	171,591.			171,591.
	5	Royalties	<u>,</u>	278,117.			278,117.
	b	Gross rents Less: rental expenses Rental income or (loss)	(ii) Personal				
	d	Net rental income or (loss)	<b>&gt;</b>				
	7 a	Gross amount from sales of assets other than inventory (i) Securities 1395144.	(ii) Other				
	С	Less: cost or other basis and sales expenses  Gain or (loss)  Net gain or (loss)  1370028.  25,116.		25,116.			25,116.
Other Revenue	8 a	Gross income from fundraising events (not including \$ 198,100 • of contributions reported on line 1c). See Part IV, line 18 a	123,324.				
됩			269,663.	146 220			146 222
-		Net income or (loss) from fundraising events	<b>_</b>	-146,339.			-146,339.
	9 a	Gross income from gaming activities. See					
		Part IV, line 19 a					
		Less: direct expenses <b>b</b> Net income or (loss) from gaming activities	<b>&gt;</b>				
	10 a	Gross sales of inventory, less returns and allowances a	13,426.				
				11,007.			11,007.
ł	С	Net income or (loss) from sales of inventory  Miscellaneous Revenue	Business Code	-			11,007.
ł	11 a	LIST RENTAL INCOME	900099	11,306.			11,306.
		MISCELLANEOUS	900099	638.			638.
	c						
	d	All other revenue					
		Total. Add lines 11a-11d	<b>&gt;</b>	11,944.			
10000	12	Total revenue. See instructions.	<b>&gt;</b>	4,480,018.	755,039.	0.	391,436.

NATIONAL OSTEOPOROSIS FOUNDATION

132009 01-23-12

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	Check if Schedule O contains a respon-	se to any question in thi	s Part IX		
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to governments and		схреносо	general expenses	схренеев
	organizations in the United States. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the United States. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the				
	United States. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	306,833.	174,895.	39,888.	92,05
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	1,540,975.	1,220,778.	74,899.	245,298
8	Pension plan accruals and contributions (include	-	-	-	-
	section 401(k) and section 403(b) employer contributions)	29,748.	16,944.	3,883.	8,92
9	Other employee benefits	71,169.	56,556.	4,233.	10,38
0	Payroll taxes	131,064.	106,654.	7,136.	17,27
1	Fees for services (non-employees):		•		•
	Management				
b	Legal	43,590.	35,574.	5,916.	2,10
C		43,471.	27,761.	6,981.	8,72
d		,	•	,	•
e	D ( ' 1( 1 ' ' ' O D ' N' I' 47	17,934.			17,93
f	Investment management fees	1,688.		1,688.	· · · · · · · · · · · · · · · · · · ·
g	a	874,878.	823,152.	9,917.	41,809
12	Advertising and promotion	1,095,070.	1,095,070.	<i>'</i>	, , , , , , , , , , , , , , , , , , ,
13	Office expenses	397,377.	303,117.	61,557.	32,703
14	Information technology	203,311.	148,793.	35,418.	19,10
 15	Royalties	,	•	<i>'</i>	, , , , , , , , , , , , , , , , , , ,
16	Occupancy	352,754.	200,929.	100,332.	51,493
17	Travel	62,399.	45,543.	8,632.	8,224
18	Payments of travel or entertainment expenses	,	, , ,	,	- ,
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	198,437.	171,711.	26,726.	
20	Interest	2,423.	,	2,423.	
.o !1	Payments to affiliates	,		, -	
22	Depreciation, depletion, and amortization	109,843.	62,567.	32,796.	14,480
3	Insurance	37,449.	21,331.	11,182.	4,93
24	Other expenses. Itemize expenses not covered	J . <b>,</b> = = 5 .	,		_,
••	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	DIRECT MAIL EXPENSES	558,837.	219,947.	46,689.	292,20
b	MISCELLANEOUS EXPENSE	218,110.	125,966.	66,680.	25,464
c	SPONSORSHIPS	7,500.	7,500.	-	•
d			-		
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	6,304,860.	4,864,788.	546,976.	893,090
26	Joint costs. Complete this line only if the organization	.,,	, ,	,	,
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here X if following SOP 98-2 (ASC 958-720)	576,771.	227,130.	48,004.	301,637

132010 01-23-12

01111 330 (	2011	,	
Dart Y	Rai	ance	Shoot

Pa	rt X	Balance Sheet						
						<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing				294,311.	1	561,334.
	2	2 Savings and temporary cash investments			2,883,861.	2	36,939.	
	3				418,029.	3	445,410.	
	4	Accounts receivable, net				140,390.	4	79,592.
	5	Receivables from current and former officers, di						,
		employees, and highest compensated employe						
		of Schedule L	•				5	
	6	Receivables from other disqualified persons (as						
	-	4958(f)(1)), persons described in section 4958(c						
		employers and sponsoring organizations of sec		_				
		employees' beneficiary organizations (see instru					6	
ets	7	Notes and loans receivable, net					7	
Assets	8	Inventories for sale or use				102,303.	8	122,837.
4	9	Donat did assessed and defermed also seed				291,773.	9	184,001.
	I	Land, buildings, and equipment: cost or other	I I			•		,
		basis. Complete Part VI of Schedule D	10a	698,	538.			
	b	Less: accumulated depreciation		291,	583.	194,676.	10c	406,955.
	11	Investments - publicly traded securities				2,924,640.	11	4,555,148.
	12	Investments - other securities. See Part IV, line				, - ,	12	, ,
	13	Investments - program-related. See Part IV, line					13	
	14						14	
	15	Intangible assets Other assets. See Part IV, line 11					15	
	16					7,249,983.	16	6,392,216.
	17	Total assets. Add lines 1 through 15 (must equal line 34)  Accounts payable and accrued expenses  Grants payable				433,422.	17	908,601.
	18					•	18	,
	19	Deferred revenue				21,831.	19	33,261.
	20	Tax-exempt bond liabilities				•	20	,
ý	21	Escrow or custodial account liability. Complete					21	
Liabilities	22	Payables to current and former officers, director						
apil		highest compensated employees, and disqualifi						
Ë		of Schedule L		•			22	
	23	Secured mortgages and notes payable to unrela					23	650,000.
	24	Unsecured notes and loans payable to unrelate					24	
	25	Other liabilities (including federal income tax, pa			·····			
		parties, and other liabilities not included on lines	-		( of			
		Schedule D				44,251.	25	56,789.
	26	Total liabilities. Add lines 17 through 25				499,504.	26	1,648,651.
		Organizations that follow SFAS 117, check he	ere 🕨	X and com	olete			
S		lines 27 through 29, and lines 33 and 34.						
Š	27	Unrestricted net assets				5,739,832.	27	3,395,783.
ala	28	Temporarily restricted net assets				830,635.	28	1,167,770.
В	29			· · · · · · · · · · · · · · · · · · ·		180,012.	29	180,012.
뒫		Organizations that do not follow SFAS 117, c			nd			
ᅙ		complete lines 30 through 34.						
əts	30	Capital stock or trust principal, or current funds					30	
SS	31	Paid-in or capital surplus, or land, building, or ed					31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated in					32	
ž	33	Total net assets or fund balances				6,750,479.	33	4,743,565.
	34	Total liabilities and net assets/fund balances				7,249,983.	34	6,392,216.

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				X
1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,48		
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,30	_	
3	Revenue less expenses. Subtract line 2 from line 1	3 -	-1,82		
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	6,75		
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-18		
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	4,74	3,5	65.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				Ш
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O.			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue	d on a			
	separate basis, consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit			
	Act and OMB Circular A-133?		. 3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required				
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		. 3b		

#### **SCHEDULE A**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

Inspection

Name of the organization

NATIONAL OSTEOPOROSIS FOUNDATION

Employer identification number

36-3350532 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name. 4 city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. c Type III - Functionally integrated **b** Type II By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below. Yes Nο the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s). h (iii) Type of (vi) Is the (iv) Is the organization (v) Did you notify the (vii) Amount of (i) Name of supported (ii) EIN organization in col. organization in col. (i) listed in your organization in col. organization support (i) organized in the (described on lines 1-9 governing document? (i) of your support? U.S.? above or IRC section (see instructions)) Yes No Yes Yes No Total

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

#### Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and	, ,	ì	, ,	, ,	, ,	, ,
	membership fees received. (Do not						
	include any "unusual grants.")	5887460.	4607741.	2870158.	3220954.	3328083.	19914396.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	5887460.	4607741.	2870158.	3220954.	3328083.	19914396.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						3464353.
6	Public support. Subtract line 5 from line 4.						16450043.
Sec	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total 19914396.
7	Amounts from line 4	5887460.	4607741.	2870158.	3220954.	3328083.	19914396.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	827,914.	430,104.	469,733.	503,775.	461,014.	2692540.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)		6,045.	15,467.	1,475.	638.	23,625.
11	<b>Total support.</b> Add lines 7 through 10						22630561.
12	Gross receipts from related activities,	etc. (see instruction	ons)			12 3	,854,557.
13	First five years. If the Form 990 is for	the organization's	first, second, thir	d, fourth, or fifth ta	ax year as a sectio	n 501(c)(3)	
	organization, check this box and stop						<u></u>
	tion C. Computation of Publ						
	Public support percentage for 2011 (I					14	72.69 %
15	Public support percentage from 2010	Schedule A, Part	II, line 14			15	70.29 %
16a	<b>33 1/3% support test - 2011.</b> If the o	•		•		•	
	<b>stop here.</b> The organization qualifies						
b	<b>33 1/3</b> % <b>support test - 2010.</b> If the o	-					
	and <b>stop here.</b> The organization qual						
17a	7a 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,						
	and if the organization meets the "fac				•	-	
	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances tes						
	more, and if the organization meets the		•		•		
	organization meets the "facts-and-circ						
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17b	o, check this box a		s <b>&gt;</b>

Schedule A (Form 990 or 990-EZ) 2011



#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support	low, picage com	oloto i art II.)				
Calendar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>1</b> Gifts, grants, contributions, and		,	, ,	` '	, ,	
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions,						
merchandise sold or services per-						
formed, or facilities furnished in						
any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received						
from other than disqualified persons that						
exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						
Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6		, ,	, ,	, ,	, ,	.,
<b>10a</b> Gross income from interest,						
dividends, payments received on						
securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business						
activities not included in line 10b, whether or not the business is						
regularly carried on						
12 Other income. Do not include gain						
or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the	he organization's	s first, second, thir	d, fourth, or fifth t	ax year as a sectio	n 501(c)(3) organiz	zation,
check this box and <b>stop here</b>	-			•		
Section C. Computation of Public	Support Pe	rcentage				
15 Public support percentage for 2011 (lir	ne 8, column (f) d	ivided by line 13, o	column (f))		15	%
16 Public support percentage from 2010					16	%
Section D. Computation of Inves	tment Incom	e Percentage				
17 Investment income percentage for 201	1 (line 10c, colur	mn (f) divided by lir	ne 13, column (f))		17	%
18 Investment income percentage from 20	<b>)10</b> Schedule A,	Part III, line 17			18	%
<b>19a 33 1/3% support tests - 2011.</b> If the o					33 1/3%, and line	17 is not
more than 33 1/3%, check this box an	d <b>stop here.</b> The	e organization qual	ifies as a publicly	supported organiz	ation	▶□
b 33 1/3% support tests - 2010. If the o	organization did r	not check a box or	line 14 or line 19a	a, and line 16 is mo	ore than 33 1/3%,	and
line 18 is not more than 33 1/3%, chec	k this box and <b>s</b>	<b>top here.</b> The orga	anization qualifies	as a publicly supp	orted organization	
20 Private foundation. If the organization	did not check a	box on line 14, 19	a, or 19b, check tl	his box and see ins	structions	<b>&gt;</b>

132023 01-24-12

Schedule A (Form 990 or 990-EZ) 2011

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

2011

**Employer identification number** 

NATIONAL OSTEOPOROSIS FOUNDATION 36-3350532 Organization type (check one): Filers of Section: X 501(c)( 3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year. contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

#### NATIONAL OSTEOPOROSIS FOUNDATION

36-3350532

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	nal spa	ce is needed.	
(a) No.	(b) Name, address, and ZIP + 4		(c) Total contributions	(d) Type of contribution
1		.   \$ <u>-</u>	522,250.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4		(c) Total contributions	(d) Type of contribution
2		*	83,746.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4		(c) Total contributions	(d) Type of contribution
3		.   \$ <u>-</u>	257,250.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4		(c) Total contributions	(d) Type of contribution
4	Hame, address, and Zir + +	\$ <u>-</u>	145,500.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4		(c) Total contributions	(d) Type of contribution
5		*     \$ <u>-</u>	106,100.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4		(c) Total contributions	(d) Type of contribution
6		*	103,750.	Person X Payroll

Name of organization

Employer identification number

#### NATIONAL OSTEOPOROSIS FOUNDATION

36-3350532

Part I	Contributors (see instructions). Use duplicate copies of Part I if a	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$124,689.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$\$	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9		\$ 974,200.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)

Name of organization **Employer identification number** 

#### NATIONAL OSTEOPOROSIS FOUNDATION

36-3350532

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
8	ADVERTISING SPACE IN CHANGES MAGAZINE		
		\$68,000.	02/17/11
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	DONATED AD SPACE IN BHG, FAMILY CIRCLE		
9	FULL, AND LADIES HOME JOURNAL		
		\$ 974,200.	05/01/11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	000 000 F7 000 BE) (0011)
123453 01-23	3-12	ocueanie R (Form a	90, 990-EZ, or 990-PF) (2011)

	NAL OSTEOPOROSIS FOUNDA	TION		36-3350532	
Part III	Exclusively religious, charitable, etc., indiv year. Complete columns (a) through (e) and the the total of exclusively religious, charitable, etc Use duplicate copies of Part III if additional	idual contributions to section 501(c e following line entry. For organization, contributions of \$1,000 or less for al space is needed	)(7), (8), or (10) organizat ons completing Part III, ente the year. (Enter this information or	cions that total more than \$1,000 for the er	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	scription of how gift is held	
-		(e) Transfer of gif	t		
_	Transferee's name, address, an	d ZIP + 4	Relationship of tr	ransferor to transferee	
(a) No.					
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	scription of how gift is held	
		(e) Transfer of gif			
_	Transferee's name, address, an	d ZIP + 4	Relationship of tr	ransferor to transferee	
(a) No.					
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	scription of how gift is held	
		(e) Transfer of gif	of gift		
-	Transferee's name, address, an	d ZIP + 4	Relationship of tr	ansferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	scription of how gift is held	
		(e) Transfer of gif	t		
-	Transferee's name, address, an	d ZIP + 4	Relationship of tr	ansferor to transferee	

#### **SCHEDULE C**

(Form 990 or 990-EZ)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

➤ See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes" to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" to Form 990, Part IV, line 5 (Proxy Tax), or Form 990-EZ, Part V, line 35c (Proxy Tax), then

<ul> <li>Section 501(c)(4), (5), or (6) organiza</li> </ul>	tions: Complete Part III.			
Name of organization			Er	nployer identification number
	L OSTEOPOROSIS I			36-3350532
Part I-A Complete if the org	ganization is exempt un	der section 501(c	or is a section 527	organization.
<ol> <li>Provide a description of the organiz</li> <li>Political expenditures</li> <li>Volunteer hours</li> </ol>	·		<b>&gt;</b>	<b>^</b> \$
	ganization is exempt un			
1 Enter the amount of any excise tax	incurred by the organization ur	nder section 4955	<b>&gt;</b>	<b>\$</b>
2 Enter the amount of any excise tax	incurred by organization manage	gers under section 495	5	<b>\$</b>
3 If the organization incurred a section	n 4955 tax, did it file Form 4720	0 for this year?		Yes Mo
4a Was a correction made?				Yes No
<b>b</b> If "Yes," describe in Part IV.				
Part I-C Complete if the org	•		•	
1 Enter the amount directly expended		•		* \$
2 Enter the amount of the filing organ				
exempt function activities				<b>^</b> \$
3 Total exempt function expenditures				•
line 17b	4400 DOL for this was 0			Yes No
5 Enter the names, addresses and er made payments. For each organiza contributions received that were pr political action committee (PAC). If	nployer identification number (E tion listed, enter the amount pa omptly and directly delivered to	EIN) of all section 527 p aid from the filing organ o a separate political or	olitical organizations to w nization's funds. Also ente ganization, such as a sep	hich the filing organization or the amount of political
<b>(a)</b> Name	(b) Address	(c) EIN	(d) Amount paid fror filing organization's funds. If none, enter	contributions received and

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2011

LHA

132041



73,166.

Schedule C (Form 990 or 990-EZ) 2011	NATIONAL OS	TEOPOROSIS	FOUNDATION	36-3	350532 Page 2
Part II-A Complete if the org		npt under sectio	n 501(c)(3) and fil	ed Form 5768	
(election under sec	tion 501(h)).				
A Check 🕨 📖 if the filing organiza	tion belongs to an affil	liated group (and list in	Part IV each affiliated	group member's nam	e, address, EIN,
expenses, and share	re of excess lobbying e	expenditures).			
B Check 🕨 📖 if the filing organiza	tion checked box A ar	nd "limited control" pro	visions apply.		
	ts on Lobbying Exper ditures" means amou		1	(a) Filing organization's totals	<b>(b)</b> Affiliated group totals
1a Total lobbying expenditures to influ	uence public opinion (	grass roots lobbying)		59,473.	
<b>b</b> Total lobbying expenditures to influ	uence a legislative boo	dy (direct lobbying)			
c Total lobbying expenditures (add li	ines 1a and 1b)			59,473.	
d Other exempt purpose expenditure				6,241,694.	
e Total exempt purpose expenditure				6,301,167.	
f Lobbying nontaxable amount. Ente				465,058.	
If the amount on line 1e, column (a) o		bying nontaxable am			
Not over \$500,000	20% of	the amount on line 1e.			
Over \$500,000 but not over \$1,000	0,000 \$100,00	0 plus 15% of the exc	ess over \$500,000.		
Over \$1,000,000 but not over \$1,5	500,000 \$175,00	0 plus 10% of the exc	ess over \$1,000,000.		
Over \$1,500,000 but not over \$17,	,000,000 \$225,00	0 plus 5% of the exce	ss over \$1,500,000.		
Over \$17,000,000	\$1,000,0	000.			
g Grassroots nontaxable amount (er	nter 25% of line 1f)			116,265.	
h Subtract line 1g from line 1a. If zer	o or less, enter -0			0.	
i Subtract line 1f from line 1c. If zero	o or less, enter -0			0.	
j If there is an amount other than ze	ro on either line 1h or	line 1i, did the organiza	ation file Form 4720	_	
reporting section 4911 tax for this	year?			L	Yes No
,	ations that made a solumns below. See the	e instructions for line	n do not have to comp s 2a through 2f on pa		
	Lobbying Exper	nditures During 4-Yea	ar Averaging Period		
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2008	<b>(b)</b> 2009	<b>(c)</b> 2010	<b>(d)</b> 2011	(e) Total
2a Lobbying nontaxable amount	491,802.	467,353.	385,295.	465,058.	1,809,508.
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					2,714,262.
c Total lobbying expenditures	201,766.	75,469.	141,977.	59,473.	478,685.
d Grassroots nontaxable amount	122,951.	116,838.	96,324.	116,265.	452,378.

Schedule C (Form 990 or 990-EZ) 2011

59,473.

678,567.

160,542.

12,442.

e Grassroots ceiling amount

(150% of line 2d, column (e))

f Grassroots lobbying expenditures

15,461.

# Schedule C (Form 990 or 990-EZ) 2011 NATIONAL OSTEOPOROSIS FOUNDATION 36-335053 Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)	)	(b	<u>)</u>
of the lobbying activity.	Yes	No	Amo	unt
1 During the year, did the filing organization attempt to influence foreign, national, state or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of:				
a Volunteers?				
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
c Media advertisements?				
d Mailings to members, legislators, or the public?				
e Publications, or published or broadcast statements?				
f Grants to other organizations for lobbying purposes?				
g Direct contact with legislators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
i Other activities?				
j Total. Add lines 1c through 1i				
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	on 501(c)(	5), or se	ection	
			Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		1		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2		
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?		3		
SUTICIO ANO IL EILDER (AL DO LA PARLINEA, ILDES 1 ANO 2, ARE ANSWERED	"No" OR	5), or se (b) Part		e 3. is
501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members		(b) Part		e 3, is
answered "Yes."		(b) Part		e 3, is
answered "Yes."  1 Dues, assessments and similar amounts from members		(b) Part		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).	cal	(b) Part		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politient expenses for which the section 527(f) tax was paid).  Current year	cal	(b) Part		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politient expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year	cal	(b) Part		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politient expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total	cal	(b) Part		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polities expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	cal	(b) Part		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds	cal	(b) Part		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pairs.	cess	(b) Part  1  2a 2b 2c 3		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?	cal cess political	(b) Part  1  2a 2b 2c 3		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politiexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year?  Taxable amount of lobbying and political expenditures (see instructions)	cal cess political	(b) Part  1  2a 2b 2c 3		e 3, is
answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politiexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information	cal cess political	(b) Part	III-A, lind	
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answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5;	cal cess political	(b) Part	III-A, lind	
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answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year?  5 Taxable amount of lobbying and political expenditures (see instructions)  Part IV Supplemental Information  Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part I-C,	cal cess political	(b) Part	III-A, lind	
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Schedule C (Form 990 or 990-EZ) 2011

#### **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

## **Supplemental Financial Statements**

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990. ► See separate instructions.

2011
Open to Public Inspection

Name of the organization

NATIONAL OSTEOPOROSIS FOUNDATION

Employer identification number

Pai	rt I Organizations Maintaining Donor Advised		or Accounts Complete if the
Fai			of Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line 6.	(a) Donor advised funds	(b) Funds and other accounts
_	Tabel words and after an	(a) Donor advised funds	(b) I dilus and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in writ		
_	are the organization's property, subject to the organization's exc		
6	Did the organization inform all grantees, donors, and donor advi		-
	for charitable purposes and not for the benefit of the donor or d		
Pai	impermissible private benefit?		
			art IV, line 7.
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (e.g., recreation or edu		corically important land area
	Protection of natural habitat	Preservation of a certif	fied historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualified	I conservation contribution in the form of	of a conservation easement on the last
	day of the tax year.		Hald at the Feed of the Tank Year
			Held at the End of the Tax Year
a			
b	Total acreage restricted by conservation easements		
С	Number of conservation easements on a certified historic struct		
d	( / 1	,	
_	listed in the National Register		
3	Number of conservation easements modified, transferred, release	sed, extinguished, or terminated by the	organization during the tax
	year		
4	Number of states where property subject to conservation easen		
5	Does the organization have a written policy regarding the period		
_	violations, and enforcement of the conservation easements it ho		
6	Staff and volunteer hours devoted to monitoring, inspecting, and		
7	Amount of expenses incurred in monitoring, inspecting, and enf		
8	Does each conservation easement reported on line 2(d) above s		
_	and section 170(h)(4)(B)(ii)?		
9	In Part XIV, describe how the organization reports conservation		
	include, if applicable, the text of the footnote to the organization	is illianciai statements that describes t	the organization's accounting for
Pai	conservation easements. rt III   Organizations Maintaining Collections of A	Art Historical Treasures or Ot	ther Similar Assets
. u.	Complete if the organization answered "Yes" to Form 990		and difficult / 1000101
12	If the organization elected, as permitted under SFAS 116 (ASC 9		nent and halance sheet works of art
	historical treasures, or other similar assets held for public exhibit	•	
	the text of the footnote to its financial statements that describes		ice of public service, provide, in Fait Aiv,
h	If the organization elected, as permitted under SFAS 116 (ASC 9		and halance sheet works of art, historical
b	treasures, or other similar assets held for public exhibition, educ		
	relating to these items:	sation, or research in further affect of put	one service, provide the following amounts
	(i) Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$
			<b>.</b> .
2	If the organization received or held works of art, historical treasu		
~	the following amounts required to be reported under SFAS 116		gairi, provide
а	B		<b>&gt;</b> \$
b	Assets included in Form 990, Part X		Ψ Ψ

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 132051 01-23-12

Schedule D (Form 990) 2011



	( )	L OSTEOPORO						00532	
Pai	rt III   Organizations Maintaining C	Collections of Ar	t, Historical Tr	easures, or	Othe	r Similar A	sset	<b>S</b> (continu	ed)
3	Using the organization's acquisition, access	ion, and other record	s, check any of the	following that	are a siç	gnificant use c	of its c	ollection it	tems
	(check all that apply):								
а	Public exhibition	d		hange progran	าร				
b	Scholarly research	е	U Other						
С	Preservation for future generations								
4	Provide a description of the organization's control	•	•	· ·			Part	XIV.	
5	During the year, did the organization solicit of								
_	to be sold to raise funds rather than to be m							Yes	No
Pai	rt IV Escrow and Custodial Arran		ete if the organizatio	n answered "Y	es" to F	Form 990, Par	t IV, lir	ne 9, or	
	reported an amount on Form 990, Pa								
1a	Is the organization an agent, trustee, custod								
	on Form 990, Part X?						.Ш	Yes	└── No
b	If "Yes," explain the arrangement in Part XIV	and complete the fol	llowing table:						
								Amount	
	Beginning balance								
d	Additions during the year								
е	Distributions during the year								
f	Ending balance					_ 1f			
	Did the organization include an amount on F		21?				. Ш	Yes	No
	If "Yes," explain the arrangement in Part XIV								
Pai	rt V Endowment Funds. Complete							( ) Farmers	ava baalı
		(a) Current year	(b) Prior year	` '		d) Three years I		(e) Four ye	ars back
	Beginning of year balance	180,012.	180,012.	180,	012.	180,0	112.		
b	Contributions	0 474	F 7F2		271	2 2	000		
С.	Net investment earnings, gains, and losses	8,474.	5,753.		271.				
d	Grants or scholarships				271.	3,3			
е	Other expenditures for facilities	0 474	E 752						
	and programs	8,474.	5,753.				-		
	Administrative expenses	100 012	100 012	100	012	100 (	112		
g	End of year balance	180,012.	180,012.		012.	180,0	112.		
2	Provide the estimated percentage of the cur	rent year end balance		i)) neid as:					
а	Board designated or quasi-endowment		_%						
b	Permanent endowment ► 100.00	%							
С	Temporarily restricted endowment	%							
•	The percentages in lines 2a, 2b, and 2c show	•							
Зa	Are there endowment funds not in the posse	ession of the organiza	ation that are held a	na aaministere	ea for th	ie organizatior	1	V.	11 .
	by:							20(i) Ye	es No X
	(i) unrelated organizations							3a(i)	$\frac{X}{X}$
	(ii) related organizations							3a(ii)	<del></del>
	If "Yes" to 3a(ii), are the related organization:							3b	
Dai	Describe in Part XIV the intended uses of the rt VI Land, Buildings, and Equipn								
Га				tl	/a\ ^a		1	(al) De els s	-1
	Description of property	(a) Cost or ot basis (investm				cumulated reciation	'	( <b>d)</b> Book v	alue
	Land	· ` `	Dasis	(Janoi)	чер	TOGIALIOIT			
	Land								
	Buildings								
	Leasehold improvements		12	9,448.	1	07,575.		21	873.
	Equipment Other			9,090.		84,008.			082.
	AHIGI	1	, ,,	- , U - U - I		,		~ ~ ~ .	,

Schedule D (Form 990) 2011

406,955.

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

Part VI	i investinents - Other Securities. Se	ee Form 990, Part X,	line 12.		
	(a) Description of security or category (including name of security)	(b) Book value	Co	(c) Method of valua st or end-of-year mar	
(1) Financ	cial derivatives				
	ly-held equity interests				
(3) Other					
(A)					
(B)					
(C)					
(D)					
(E)					
(F)					
(G)					
(H)					
(I)					
	(b) must equal Form 990, Part X, col (B) line 12.)				
	II Investments - Program Related.	Con Form 000 Dort V	line 10		
I alt VI		See Form 990, Part X,	ine 13.	(c) Method of valua	ation:
	(a) Description of investment type	(b) Book value	Co	st or end-of-year mar	
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
Total. (Col	(b) must equal Form 990, Part X, col (B) line 13.)				
Part IX		e 15.	•		
	(a)	) Description			(b) Book value
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)	(1)				
	lumn (b) must equal Form 990, Part X, col (B) lin			<b>&gt;</b>	
Part X	Other Liabilities. See Form 990, Part X	, line 25.	1 (1) 5 (1)	1	
<u>1.</u>	(a) Description of liability		(b) Book value		
	ederal income taxes		5.5 5.0		
(2) D	EFERRED RENT		56,789.		
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)	lumn (b) must equal Form 990, Part X, col (B) lin	251	56,789.		
FIN 48 (A	llumn (b) must equal Form 990, Part X, col (B) lin ASC 740) Footnote. In Part XIV, provide the text of the footnote ASC 740).	to the organization's financia	istatements that reports the organ	lzation's liability for uncerta	in tax positions under
∠. FIN 48 (A)	ASU 14U).				

2. FIN 4 132053 01-23-12

Schedule D (Form 990) 2011

Sche	dule D (Form 990) 2011 NATIONAL OSTEOPOROSIS FOUNI	DATI	ON		36-3	335053	2 Page
Pa	t XI Reconciliation of Change in Net Assets from Form 990 to	Audit	ed Financial				
1	Total revenue (Form 990, Part VIII, column (A), line 12)		1			4,48	0,018
2	Total expenses (Form 990, Part IX, column (A), line 25)		2			6,30	4,860
3	Excess or (deficit) for the year. Subtract line 2 from line 1		3			-1,82	4,842
4	Net unrealized gains (losses) on investments					-18	2,072
5	Donated services and use of facilities						
6	Investment expenses						
7	Prior period adjustments						
8	Other (Describe in Part XIV.)						
9	Total adjustments (net). Add lines 4 through 8		9				2,072
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and					-2,00	6,914
Pai	t XII Reconciliation of Revenue per Audited Financial Statement	nts W	ith Revenue	per R	eturn		
1	Total revenue, gains, and other support per audited financial statements				1	4,57	7,403
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:						
а	Net unrealized gains on investments	2a	-182,	072.			
b	Donated services and use of facilities	2b	29,2	212.			
С	Recoveries of prior year grants	2c					
d	Other (Describe in Part XIV.)	2d	272,	082.			
е	Add lines 2a through 2d				2e		9,222
3	Subtract line 2e from line 1				3	4,45	8,181
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:						
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,0	688.			
b	Other (Describe in Part XIV.)	4b	20,3	149.			
С	Add lines 4a and 4b				4c		1,837
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)				5	4,48	0,018
Pa	t XIII Reconciliation of Expenses per Audited Financial Stateme	ents W	ith Expense	s per	Retu		
1	Total expenses and losses per audited financial statements				1	6,58	4,317
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:						
а	Donated services and use of facilities	2a	29,	212.			
b	Prior year adjustments	2b					
С	Other losses	2c					
d	Other (Describe in Part XIV.)	2d	272,	082.			
е	Add lines 2a through 2d				2e		1,294
3	Subtract line 2e from line 1				3	6,28	3,023
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		4				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		688.			
b	Other (Describe in Part XIV.)	4b	20,	149.		_	4 000
	Add lines 4a and 4b				4c		1,837
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)				5	6,30	4,860
	t XIV Supplemental Information						
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III						
	e 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comp RT V, LINE <b>4:</b> THE SHOU MEI HU-CECELIA WU KO						
ANI	THE RESTRICTED INCOME IS FOR MEDICAL AND	SCII	ENTIFIC 1	RESE.	ARCI	H RELA	TED

TO THE PREVENTION, CURE, AND/OR TREATMENT OF OSTEOPOROSIS. THE DR. BURTON SPILLER FUND FOR BONE HEALTH RESEARCH TOTALED \$100,000. THE RESTRICTED INCOME IS FOR MEDICAL RESEARCH REGARDING BONE HEALTH AND BONE RESEARCH **GRANTS**.

PART X, LINE 2: THE FOUNDATION PERFORMED AN EVALUATION OF UNCERTAIN

Schedule D (Form 990) 2011

272,082.

Part XIV Supplemental Information (continued)						
TAX POSITIONS FOR THE YEAR ENDED DECEMBER 31, 2011, AND DETERMINED THAT						
THERE WERE NO MATTERS THAT WOULD REQUIRE RECOGNITION IN THE FINANCIAL						
STATEMENTS OR THAT MAY HAVE ANY EFFECT ON ITS TAX-EXEMPT STATUS.						
PART XII, LINE 2D - OTHER ADJUSTMENTS:						
COST OF GOODS SOLD 2,419.						
SPECIAL EVENT EXPENSES 269,663.						

_				

TRANSACTION FEES	20,149.

PART	XTTT	LINE	2D -	OTHER	ADJUSTMENTS:
TULL	23 T T T ,	1111111	20	OTHER	WD00DIMENID.

TOTAL TO SCHEDULE D, PART XII, LINE 2D

PART XII, LINE 4B - OTHER ADJUSTMENTS:

COST OF GOODS SOLD	2,419.
SPECIAL EVENT EXPENSES	269,663.
TOTAL TO SCHEDULE D, PART XIII, LINE 2D	272,082.

D X D T	YTTT	T.TNF	/Β _	$     \nabla \Pi \Pi \Pi D $	ADJUSTMENTS:
PARI	$\Delta T T T$	$\Gamma TN\Gamma$	4D -	OIDER	ADDODIMENTO:

TRANSACTION	FEES			20,149.

#### **SCHEDULE G**

(Form 990 or 990-EZ)

# Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

**Open To Public** Inspection

Name of the organization							ntification number
	L OSTEOPOROSIS FOU					36-3350	
Part I Fundraising Activities required to complete this part	Complete if the organization answert.	ered "`	es" to	o Form 990, Part IV, li	ne 1	7. Form 990-EZ	I filers are not
<ul> <li>Indicate whether the organization rai</li> <li>a X Mail solicitations</li> <li>b Internet and email solicitations</li> <li>c Phone solicitations</li> <li>d In-person solicitations</li> <li>2 a Did the organization have a written key employees listed in Form 990, F</li> <li>b If "Yes," list the ten highest paid indicompensated at least \$5,000 by the</li> </ul>	e Solicitar f Solicitar g X Special  or oral agreement with any individual  Part VII) or entity in connection with publiciduals or entities (fundraisers) purs	tion of tion of fundra I (inclu- profess	non-g gover aising ding o ional f	overnment grants nment grants events fficers, directors, trus fundraising services?	stees	X Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) fundi have o or cor contrib	trol of	(iv) Gross receipts from activity	tò (c	Amount paid or retained by) fundraiser red in col. (i)	(vi) Amount paid to (or retained by) organization
HAINES AND COMPANY, INC 8050 FREEDOM AVE., NW, NORTH	DIRECT MAIL PROGRAM	Yes	No X	746,663.		17,934.	728,728.
Total			•	746,663.		17,934.	728,728.
<b>3</b> List all states in which the organization or licensing.	-					•	
AK,AZ,AR,CA,DC,FL,GA, OR,PA,RI,SC,TN,UT,VA,		MA,	MI,	MS,MO,NH,N	J,N	IM, MN, NC	,ND,OH,OK

LHA Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. SEE PART IV FOR CONTINUATIONS

Schedule G (Form 990 or 990-EZ) 2011

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

			(a) Event #1	(b) Event #2 MOTHERS TO DAUGHTERS LU	(c) Other events NONE	(d) Total events (add col. (a) through
(I)			(event type)	(event type)	(total number)	col. <b>(c)</b> )
Revenue	1	Gross receipts	205,615.	115,809.		321,424.
	2 Less: Charitable contributions		172,075.	26,025.		198,100.
	3	Gross income (line 1 minus line 2)	33,540.	89,784.		123,324.
	4	Cash prizes				
ses	5	Noncash prizes		20,886.		20,886.
<b>Direct Expenses</b>	6	Rent/facility costs	36,744.	31,745.		68,489.
Direct	7	Food and beverages	31,932.	29,680.		61,612.
	8	Entertainment Other direct expenses	67,504.	51,172.		118,676.
	10		- · · · · · · ·	31,1,20		( 269,663,
	11	Net income summary. Combine line 3, column	n (d), and line 10		<b>&gt;</b>	-146,339.
Pa	rt I		answered "Yes" to Form	990, Part IV, line 19, or r	eported more than	
		\$15,000 on Form 990-EZ, line 6a.		(1) Dull take (instent		(n +
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Be Be	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
		Volunteer labor	Yes % No	Yes % No	Yes % No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)		<b>&gt;</b>	( )
	8	Net gaming income summary. Combine line 1	, column d, and line 7		<b>&gt;</b>	
а	ls t	ter the state(s) in which the organization operathe organization licensed to operate gaming ac No," explain:	_	states?		Yes No
10a	 We	ere any of the organization's gaming licenses re	evoked, suspended or te	erminated during the tax y	/ear?	Yes No
b	If "	Yes," explain:				
	_					

Schedule G (Form 990 or 990-EZ) 2011

Sch	edule G (Form 990 or 990-EZ) 2011 NATIONAL OSTEOPOROSIS FOUNDATION 36-3			Page 3					
11	Does the organization operate gaming activities with nonmembers?		Yes	└─ No					
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?		Yes	□ No					
13	Indicate the percentage of gaming activity operated in:								
а	The organization's facility	13a		%					
b	An outside facility	13b		%					
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:								
	Name								
	Address								
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	🔲	Yes	☐ No					
b	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount								
	of gaming revenue retained by the third party ▶\$								
C	If "Yes," enter name and address of the third party:								
	Name								
	Address								
16	Gaming manager information:								
	Name								
	Gaming manager compensation ▶ \$								
	Description of services provided								
	☐ Director/officer ☐ Employee ☐ Independent contractor								
17	Mandatory distributions:								
	Is the organization required under state law to make charitable distributions from the gaming proceeds to								
	retain the state gaming license?	🔲	Yes	☐ No					
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the								
	organization's own exempt activities during the tax year ▶ \$								
Pa	rt IV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii)	) and (\	/), and	Part III,					
	lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information	n (see i	nstruc	tions).					
a c	UPDITE C DADM T ITME OD ITCM OF MEN UTCUECM DATO FINIDDATCET	o c .							
<u>5C</u>	HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISEF	(D:							
<u>(I</u>	) NAME OF FUNDRAISER: HAINES AND COMPANY, INC.								
(I	) ADDRESS OF FUNDRAISER: 8050 FREEDOM AVE., NW, NORTH CANTON,	ОН	44	720					
<u>`</u>	, in the state of								

#### **SCHEDULE J** (Form 990)

Department of the Treasury

Internal Revenue Service

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

See separate instructions. ► Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Part I Questions Regarding Compensation

NATIONAL OSTEOPOROSIS FOUNDATION

**Employer identification number** 36-3350532

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			1
	Travel for companions Payments for business use of personal residence			1
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
				1
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			1
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
				1
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director. Explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant  X Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			1
				1
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			1
	organization or a related organization:			
	Receive a severance payment or change-of-control payment?	4a	Х	<u> </u>
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Х	
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 2015 on 504(2)(0) and 504(2)(4) annualizations must be smalled lines 5.0			
_	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			1
_	contingent on the revenues of:	E0.		Х
	The organization?  Any related organization?	5a 5b		X
D	Any related organization?  If "Yes" to line 5a or 5b, describe in Part III.	30		-25
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
U	contingent on the net earnings of:			
а	The organization?	6a		х
	Any related organization?	6b		X
	If "Yes" to line 6a or 6b, describe in Part III.			- <u>-</u>
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
-	not described in lines 5 and 6? If "Yes," describe in Part III	7	х	
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III			х
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in	8		
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2011



Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

NATIONAL OSTEOPOROSIS FOUNDATION

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C)	(D)	(E)	(F)	
<b>(A)</b> Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	Retirement and other deferred compensation	Nontaxable benefits	Total of columns (B)(i)-(D)	Compensation reported as deferred in prior Form 990	
	(i)	272,214.	23,500.	4,200.	4,819.	2,100.	306,833.	0.	
1 AMY PORTER	(ii)	0.	0.	0.	0.	0.	0.	0.	
ROBERTA BIEGEL (THRU	(i)	124,917.	0.	32,758.	4,200.	5,511.	167,386.	0.	
2 12/2011)	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
3	(ii)								
	(i)								
4	(ii)								
_	(i)								
5	(ii)								
	(i)								
6	(ii)							_	
7	(i) (ii)								
	(i)								
8	(ii)							_	
	(i)								
9	(ii)								
	(i)								
10	(ii)								
	(i)								
11	(ii)								
	(i)								
12	(ii)								
	(i)								
13	(ii)								
	(i)								
14	(ii)								
	(i)								
15	(ii)								
	(i)								
16	(ii)							1 1/5 200) 2011	

Schedule J (Form 990) 2011 MALLONAL OBLEOLOROBLE FOUNDALION	30 3330332	Page 3
Part III Supplemental Information		
Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part additional information.	II. Also complete this part for any	
PART I, LINES 4A-B: AMY PORTER, EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE		
OFFICER, RECEIVED A CONTRIBUTION OF \$9,176 TOWARDS A SUPPLEMENTAL		
NON-QUALIFIED RETIREMENT PLAN.		
JOAN NICOLAYSEN, DIRECTOR OF FINANCE AND ADMINISTRATION UNTIL AUGUST 17,		
2011, RECEIVED A SEVERANCE PAYMENT OF \$32,500.		
PART I, LINE 7: DURING THE YEAR ENDED DECEMBER 31, 2011, AMY PORTER,		
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER, RECEIVED A BONUS OF \$23,500		
WHICH WAS AWARDED BASED ON HER PERFORMANCE AND AT THE DISCRETION OF THE		
BOARD.		

#### **SCHEDULE M** (Form 990)

Department of the Treasury

Internal Revenue Service

## **Noncash Contributions**

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

NATIONAL OSTEOPOROSIS FOUNDATION

Employer identification number 36-3350532

Pa	t I Types of Property							
		(a)	(b)	(c)	(d)			
		Check if	Number of contributions or	Noncash contribution amounts reported on	Method of de		-	_
		applicable		Form 990, Part VIII, line 10	noncash contribu	ulion a	mount	S
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	Х	5	7,314.	FMV			
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other (ADVERTISING)	Х	3		FMV			
26	Other ► (EVENT RAFFLE)	X	43		FMV			
27	Other ► ( PRINT ADS )	Х	2		FMV			
28	Other ► ( TRAVEL, MEALS)	X	4	441.	COST			
29	Number of Forms 8283 received by the organi	zation durin	g the tax year for o	contributions				
	for which the organization completed Form 82	83, Part IV,	Donee Acknowled	gement 29				
							Yes	No
30a	During the year, did the organization receive b	y contributio	on any property re	ported in Part I, lines 1-28 tl	nat it must hold for			
	at least three years from the date of the initial	contribution	, and which is not	required to be used for exe	mpt purposes for			
	the entire holding period?					30a		Х
b	If "Yes," describe the arrangement in Part II.							
31	Does the organization have a gift acceptance	policy that re	equires the review	of any non-standard contri	outions?	31	Х	
32a	Does the organization hire or use third parties	or related or	rganizations to sol	icit, process, or sell noncas	n			
	contributions?					32a	Х	
b	If "Yes," describe in Part II.							
33	If the organization did not report an amount in	column (c) 1	or a type of prope	rty for which column (a) is o	hecked,			
	describe in Part II.							
LHA	For Paperwork Reduction Act Notice, see	the Instruc	tions for Form 99	00.	Schedule M	(Form	990) (	2011)

132141 01-23-12

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.
SCHEDULE M, LINE 32B: MERRILL LYNCH LIQUIDATES NON-CASH STOCK
CONTRIBUTIONS UPON THE REQUEST OF NOF'S DIRECTOR OF FINANCE AND
ADMINISTRATION IN COMPLIANCE WITH NOF'S INVESTMENT POLICY.

132142 01-23-12

#### **SCHEDULE 0** (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

Department of the Treasury

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047 Open to Public Inspection

► Attach to Form 990 or 990-EZ. Internal Revenue Service Name of the organization **Employer identification number** 36-3350532 NATIONAL OSTEOPOROSIS FOUNDATION FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: CLINICIAN AWARENESS, EDUCATION, ADVOCACY AND RESEARCH. SINCE 1984, THE FOUNDATION HAS MADE GREAT STRIDES IN RAISING AWARENESS FOR OSTEOPOROSIS; BUT MUCH MORE NEEDS TO BE DONE IN ORDER TO DEFEAT THE DISEASE. WITH THE SUPPORT OF INDIVIDUALS, COMPANIES AND ASSOCIATIONS THE FOUNDATION WILL CONTINUE ITS EFFORTS TO ESTABLISH A STANDARD OF CARE FOR OSTEOPOROSIS MANAGEMENT AND LEAD THE CHARGE IN BETTER EDUCATING THE PUBLIC IN ORDER TO CHANGE INDIVIDUAL HEALTH BEHAVIORS AND ENSURE BETTER BONE HEALTH FOR ALL. THE NATIONAL OSTEOPOROSIS FOUNDATION IS COMMITTED TO THE PREVENTION, DIAGNOSIS AND TREATMENT OF THIS DISEASE. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: BEFORE THEY OCCUR. ALSO IN 2011, THE BONE HEALTH PROMOTION AND RESEARCH ACT WAS INTRODUCED IN THE SENATE (COMPANION LEGISLATION TO THE HOUSE VERSION INTRODUCED IN THIS LEGISLATION WILL CREATE A NATIONAL BONE HEALTH PROGRAM FOCUSED ON EDUCATION, PREVENTION, AND RESEARCH. THE FOUNDATION HOSTED A BRIEFING ON CAPITOL HILL IN MAY TO HIGHLIGHT THE NEED FOR INTERGENERATIONAL CONVERSATIONS ABOUT HEALTHY BONES AS

PROGRAMS AND RESEARCH, AND TO INCREASE ACCESS TO TESTING FOR

WELL AS THE NEED FOR LEGISLATION TO EXPAND BONE HEALTH AWARENESS

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 132211 01-23-12

Schedule O (Form 990 or 990-EZ) (2011)



- ENLISTED BESTSELLING AUTHOR, JOURNALIST AND PATIENT ADVOCATE, GAIL SHEEHY AS THE GENERATIONS OF STRENGTH HONORARY COMMITTEE CHAIR AND CELEBRITY SPOKESPERSON;
- FIELDED A MOTHER/DAUGHTER OMNIBUS SURVEY TO COLLECT INSIGHTS ON TYPICAL MOTHER-DAUGHTER CONVERSATIONS;
- DRAFTED AND DISTRIBUTED A CAMPAIGN LAUNCH PRESS RELEASE ON MONDAY, 132212 01-23-12

Name of the organization **Employer identification number** NATIONAL OSTEOPOROSIS FOUNDATION 36-3350532 SEPTEMBER 26 PROVIDING AN OVERVIEW OF THE CAMPAIGN, NEW FINDINGS FROM THE MOTHER-DAUGHTER SURVEY AND A CALL TO ACTION FOR AUDIENCES TO LEARN MORE BY VISITING THE CAMPAIGN MICROSITE; 4. DESIGNED AND LAUNCHED THE GENERATIONS OF STRENGTH CAMPAIGN MICROSITE (WWW.NOF.ORG/STARTACONVERSATION) TO ENHANCE THE LEVEL OF ENGAGEMENT BETWEEN MOTHERS AND DAUGHTERS AND THE FOUNDATION; KICKED OFF THE "LET'S GET TALKING" ONLINE CONTEST CALLING ON MOTHERS AND DAUGHTERS TO SHARE FAVORITE CONVERSATIONS AND MEMORABLE MOMENTS EXPERIENCED TOGETHER THROUGH THE YEARS; LEVERAGED THE FOUNDATION'S FACEBOOK AND TWITTER PAGES TO POST CAMPAIGN ANNOUNCEMENTS AND CALLS TO ACTIONS TO ENTER THE CONTEST SEVERAL TIMES PER WEEK; AND 7. HELD A SATELLITE AND RADIO MEDIA TOUR WITH GAIL SHEEHY FROM NEW YORK CITY ON WEDNESDAY, NOVEMBER 2. AS A RESULT, THE GENERATIONS OF STRENGTH CAMPAIGN GENERATED MORE THAN 47 MILLION MEDIA IMPRESSIONS TO DATE, INCLUDING PRINT, ONLINE AND BROADCAST MEDIA COVERAGE. DURING THE SATELLITE AND RADIO MEDIA TOUR, GAIL SHEEHY CONDUCTED 27 INTERVIEWS RESULTING IN 1.6 MILLION BROADCAST MEDIA IMPRESSIONS WITH SOLID MESSAGE PENETRATION IN ALL COVERAGE. WEEKS AFTER THE CAMPAIGN LAUNCHED, ONLINE WEB TRAFFIC INCREASED BY ABOUT 20 PERCENT, AND THE FOUNDATION SAW A SIGNIFICANT INCREASE IN FACEBOOK FANS AND TWITTER FOLLOWERS. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: PATIENT EDUCATION

REVENUE \$ 37,799.

INCLUDING GRANTS OF \$ 0.

EXPENSES \$ 799,112.

Schedule O (Form 990 or 990-EZ) (2011) Page 2 Name of the organization **Employer identification number** NATIONAL OSTEOPOROSIS FOUNDATION 36-3350532 PUBLIC POLICY EXPENSES \$ 688,349. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0. **MEMBERSHIP** INCLUDING GRANTS OF \$ 0. EXPENSES \$ 73,330. **REVENUE** \$ 6,545. RESEARCH EXPENSES \$ 12,640. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0. FORM 990, PART VI, SECTION B, LINE 11: THE DIRECTOR OF FINANCE AND THE SENIOR ACCOUNTANT, AS WELL AS THE EXECUTIVE DIRECTOR/CEO, REVIEW THE FEDERAL FORM 990 AS PREPARED BY RAFFA, P.C. TO DETERMINE IF THE INFORMATION PRESENTED IN THE FEDERAL FORM 990 IS IN AGREEMENT WITH INFORMATION ORIGINALLY PROVIDED TO RAFFA, P.C. THE FOUNDATION AND RAFFA, P.C. DISCUSS ISSUES, IF ANY. BEFORE THE FEDERAL FORM 990 IS FILED WITH THE INTERNAL REVENUE SERVICE, BOARD MEMBERS ARE NOTIFIED THAT THE COMPLETED FEDERAL FORM 990 IS AVAILABLE FOR THEIR REVIEW. FORM 990, PART VI, SECTION B, LINE 12C: THE BOARD ANNUALLY REVIEWS THE CONFLICT OF INTEREST POLICY AND DISCLOSES ANY POTENTIAL CONFLICT OF INTEREST. ALL SENIOR STAFF, OFFICERS AND HIGHLY COMPENSATED EMPLOYEES, SIGN A CONFLICT OF INTEREST DISCLOSURE STATEMENT ANNUALLY. THE SIGNED DOCUMENTS ARE REVIEWED BY THE EXECUTIVE DIRECTOR/CEO AND KEPT BY THE DIRECTOR OF THE COI POLICY IS ALWAYS TAKEN INTO CONSIDERATION WHEN THERE OPERATIONS. IS THE POTENTIAL FOR CONFLICT, PARTICULARLY WHEN SIGNING NEW CONTRACTS OR BEGINNING NEW RELATIONSHIPS. ANY POSSIBLE APPEARANCE OF CONFLICT OF

INTEREST THAT ARISES IN THE COURSE OF BUSINESS IS RESEARCHED TO DETERMINE

132212 01-23-12

Employer identification number 36-3350532

THE EXISTENCE OF A CONFLICT. IF A CONTRACT IS TO BE MADE WITH A RELATED

PARTY, IT IS DISCLOSED TO THE BOARD AND A VOTE IS TAKEN. IF THE

FOUNDATION'S STAFF MEMBERS IDENTIFY A CONFLICT OF INTEREST, THE

FOUNDATION'S EXECUTIVE DIRECTOR/CEO AND ITS DIRECTOR OF OPERATIONS SHARE

THIS INFORMATION WITH THE EXECUTIVE COMMITTEE OF THE BOARD FOR ITS ACTION.

FORM 990, PART VI, SECTION B, LINE 15: COMPENSATION SURVEYS FOR EMPLOYEES
IN SIMILAR POSITIONS WITH SIMILAR RESPONSIBILITIES IN THE NOT-FOR-PROFIT
INDUSTRY ARE USED AS BENCHMARKS FOR DETERMINING COMPENSATION OF OFFICERS
AND KEY EMPLOYEES. THE COMPENSATION FOR THE EXECUTIVE DIRECTOR/CEO IS
DECIDED BY THE BOARD PRIVATELY. EACH YEAR, PRIOR TO THE MEETING WHEN THE
COMPENSATION DECISION IS MADE, THE CHAIRMAN OF THE BOARD REVIEWS COMPARABLE
SALARIES IN THE NOT-FOR-PROFIT INDUSTRY AND SENDS OUT A PERFORMANCE REVIEW
TO EACH BOARD MEMBER TO USE IN EVALUATING THE EXECUTIVE DIRECTOR/CEO'S
PERFORMANCE.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL,AK,AZ,AK,CA,CO,CT,FL,GA,HI,ID,IL,IN,IA,KS,KY,ME,MD,MA,MI,MN,MS,MO,NH,MN

NM,NY,NC,ND,OH,OK,WI

FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION'S GOVERNING

DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE NOT MADE PUBLIC AS THE

FOUNDATION BELIEVES THESE ARE PROPRIETARY IN NATURE. THE FOUNDATION'S

FINANCIAL STATEMENTS AND FEDERAL FORM 990 ARE MADE AVAILABLE TO THE PUBLIC

ON THE FOUNDATION'S WEB SITE.

FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:

NET UNREALIZED LOSSES ON INVESTMENTS:

-182,072.